



## Dashboard Overview



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1

## Table of Contents

The following is an overview of the main pages found through the OneRail Portal, the definition of labels and functionality.

Select the bullet below or the heading tabs throughout to skip to that page.

- Overview
- Dashboard page
- Control Tower
- Deliveries
- Orders page
- Reporting



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2

# Overview



Dashboard

Control Tower

Deliveries

Orders

Users

Organization

Reporting

- The **Dashboard** displays all Active/In Progress deliveries with key delivery information at a simple glance.
- The **Control Tower** page views all active, routed deliveries in an area.
- The **Deliveries** page lists an archive of all deliveries sorted by placement date.
- The **Orders** page lists all orders placed, which may contain 1 or more deliveries attached to them (a delivery, 2<sup>nd</sup> attempt delivery, etc). Orders can be added using the manual entry process or by uploading a CSV File depending on the permissions.
- The **Users** page allows adding and deleting of individual users. Availability of view and functionality based on the user's permissions.
- The **Reporting** page presents a series of reports on usage, completing and costs associated with deliveries. Availability of view and functionality based on the user's permissions.



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3

# Dashboard

The **Dashboard** displays all Active / In Progress deliveries with key delivery information at a simple glance.

Active Deliveries												Sales Order/CSR: <input type="text"/>	
<input type="checkbox"/>	Sales Order/CSR	DC	Order Date	Service Level	Status	Risk	ETA	# Exc	Carrier	Consignee	Organization		
<input type="checkbox"/>	SWest	Milford Campus (Parts 330), Massachusetts	07/11/22 11:27am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc	Milton Cat		
<input type="checkbox"/>	test71122-4	Milford Campus (Parts 330), Massachusetts	07/11/22 10:35am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc	Milton Cat		
<input type="checkbox"/>	test71122-2	Milford Campus (Parts 330), Massachusetts	07/11/22 10:29am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc	Milton Cat		
<input type="checkbox"/>	test71122	Milford Campus (Parts 330), Massachusetts	07/11/22 10:24am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc	Milton Cat		
<input type="checkbox"/>	samtest666	Milford Campus (Parts 330), Massachusetts	06/23/22 12:03pm	Milton Express	Processing	Low		0	OneRail	Something	Milton Cat		



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4

# Dashboard (cont.)

- 1 **Order ID** -Unique order identifier provided by the Organization generating the delivery.
- 2 **DC** -Location from which a delivery is generated. Order items will be picked up from this location.
- 3 **Order Date** -Date and Time on which the order was created in the platform.
- 4 **Service Level** -Agreed upon, acceptable pick up and delivery speeds. Named and pre-defined by the Organization.
- 5 **Status** -Current stage of the delivery process (Ex: Driver Assigned, Picked up, Delivered).

1	2	3	4	5
Sales Order/CSR	DC	Order Date	Service Level	Status
SIWest	Milford Campus (Parts 330), Massachusetts	07/11/22 11:27am	Milton Express	Processing
test71122-4	Milford Campus (Parts 330), Massachusetts	07/11/22 10:35am	Milton Express	Processing
test71122-2	Milford Campus (Parts 330), Massachusetts	07/11/22 10:29am	Milton Express	Processing
test71122	Milford Campus (Parts 330), Massachusetts	07/11/22 10:24am	Milton Express	Processing
samtest666	Milford Campus (Parts 330), Massachusetts	06/23/22 12:03pm	Milton Express	Processing

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5

# Dashboard (cont.)

- 6 **Risk** -Forecasting measure to determine the probability of successfully meeting SLA.
- 7 **ETA** -Expected Time of Arrival (delivery driver).
- 8 **# of Exceptions** -Shows the number of exceptions this delivery may contain.
- 9 **Carrier** -Name of the Logistics Partner carrying out the delivery.
- 10 **Consignee** -Name of the end customer (consumer or business) receiving the delivery

6	7	8	9	10	
Risk	ETA	# Exc	Carrier	Consignee	Organization
Low		0	OneRail	20th Century Homes Inc	Milton Cat
Low		0	OneRail	20th Century Homes Inc	Milton Cat
Low		0	OneRail	20th Century Homes Inc	Milton Cat
Low		0	OneRail	20th Century Homes Inc	Milton Cat
Low		0	OneRail	Something	Milton Cat

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6

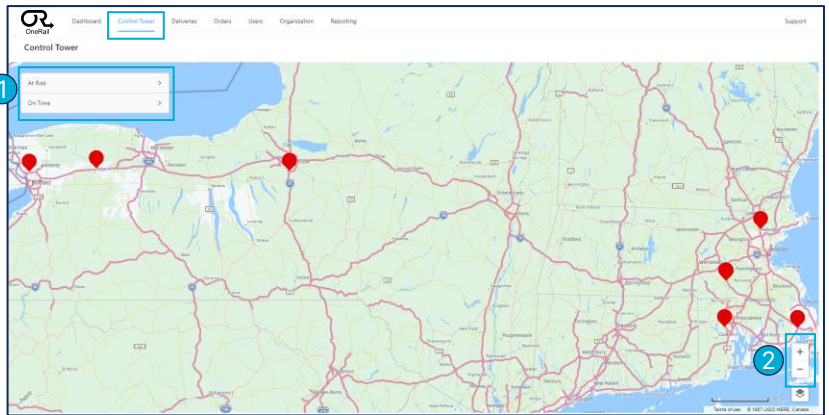
# Control Tower

The **Control Tower** page views all active, routed deliveries in an area.

- 1 **At Risk** and **On Time** deliveries can be viewed in the dropdowns.

Delivery Exceptions may be seen in these dropdowns. Delivery Exceptions are delivery obstacles. Anything that prevents or hinders a delivery from successfully meeting its SLA is considered an Exception. Exceptions may appear for any number of reasons such as driver error, traffic complications, weather delays, overpopulated pick-up locations, etc. Please note that an exception does not mean the delivery will not be fulfilled. All deliveries are fulfilled.

- 2 Zoom in or out using the bottom +/- map controls.



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7

# Deliveries Page

The **Deliveries** page lists an archive of all deliveries sorted by placement date.

All Deliveries													Sales Order/CSR: <input type="text"/>
<input type="checkbox"/>	Sales Order/CSR	DC	Order Date	Service Level	Status	Risk	ETA	# Exc	Carrier	Consignee	Delivery Date/Time	Organization	
<input type="checkbox"/>	SWtest	Milford Campus (Parts 330), Massachusetts	07/11/22 11:27am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc		Milton Cat	
<input type="checkbox"/>	test71122-4	Milford Campus (Parts 330), Massachusetts	07/11/22 10:35am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc		Milton Cat	
<input type="checkbox"/>	test71122-3	Milford Campus (Parts 330), Massachusetts	07/11/22 10:33am	Milton Express	Delivery Completed		07/11/22 10:53am	0	OneRail	20th Century Homes Inc	07/11/22 10:38am	Milton Cat	
<input type="checkbox"/>	test71122-2	Milford Campus (Parts 330), Massachusetts	07/11/22 10:29am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc		Milton Cat	
<input type="checkbox"/>	test71122	Milford Campus (Parts 330), Massachusetts	07/11/22 10:24am	Milton Express	Processing	Low		0	OneRail	20th Century Homes Inc		Milton Cat	

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8

# Deliveries Page (cont.)

- 1 **Order ID** -Unique order identifier provided by the Organization generating the delivery.
- 2 **DC Name** -Location from which a delivery is generated. Order items will be picked up from this location.
- 3 **Order Date** -Date and Time on which the order was created in the platform.
- 4 **Service Level** -Agreed upon, acceptable pick up and delivery speeds. Named and pre-defined by the Organization.
- 5 **Status** -Current stage of the delivery process (Ex: Driver Assigned, Picked up, Delivered).

1	2	3	4	5
Sales Order/CSR	DC	Order Date	Service Level	Status
SWtest	Milford Campus (Parts 330), Massachusetts	07/11/22 11:27am	Milton Express	Processing
test71122-4	Milford Campus (Parts 330), Massachusetts	07/11/22 10:35am	Milton Express	Processing
test71122-3	Milford Campus (Parts 330), Massachusetts	07/11/22 10:33am	Milton Express	Delivery Completed
test71122-2	Milford Campus (Parts 330), Massachusetts	07/11/22 10:29am	Milton Express	Processing
test71122	Milford Campus (Parts 330), Massachusetts	07/11/22 10:24am	Milton Express	Processing

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9

# Deliveries Page (cont.)

- 6 **Risk** -Forecasting measure to determine the probability of successfully meeting SLA.
- 7 **ETA** -Expected Time of Arrival (delivery driver).
- 8 **# of Exceptions** -Shows the number of exceptions this delivery may contain.
- 9 **Carrier** -Name of the Logistics Partner carrying out the delivery.
- 10 **Consignee** -Name of the end customer(consumer or business) receiving the delivery
- 11 **Delivery Date/Time** -Shows the Date and Time the delivery was completed.

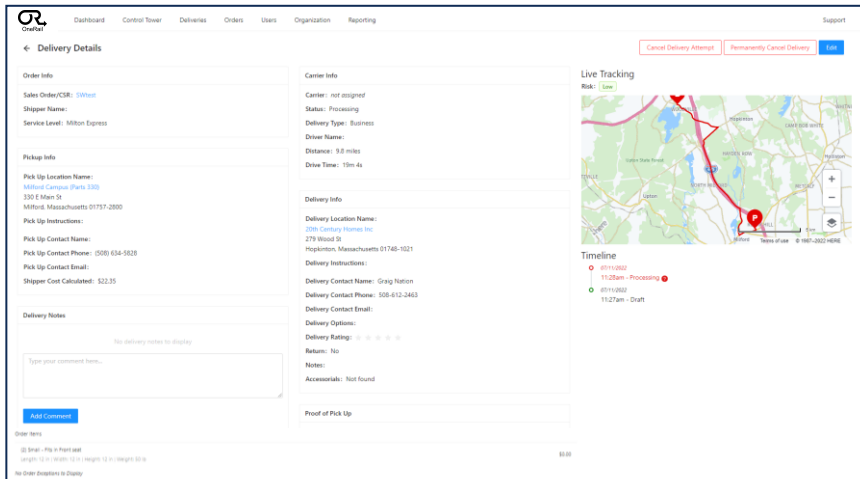
6	7	8	9	10	11
Risk	ETA	# Exc	Carrier	Consignee	Delivery Date/Time
Low		0	OneRail	20th Century Homes Inc	
Low		0	OneRail	20th Century Homes Inc	
	07/11/22 10:53am	0	OneRail	20th Century Homes Inc	07/11/22 10:38am
Low		0	OneRail	20th Century Homes Inc	
Low		0	OneRail	20th Century Homes Inc	

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10

# Delivery Details Page

The **Delivery Details** page provides a detailed look at the specifics of a delivery. Prompt this view by selecting an order from the **Deliveries** page.

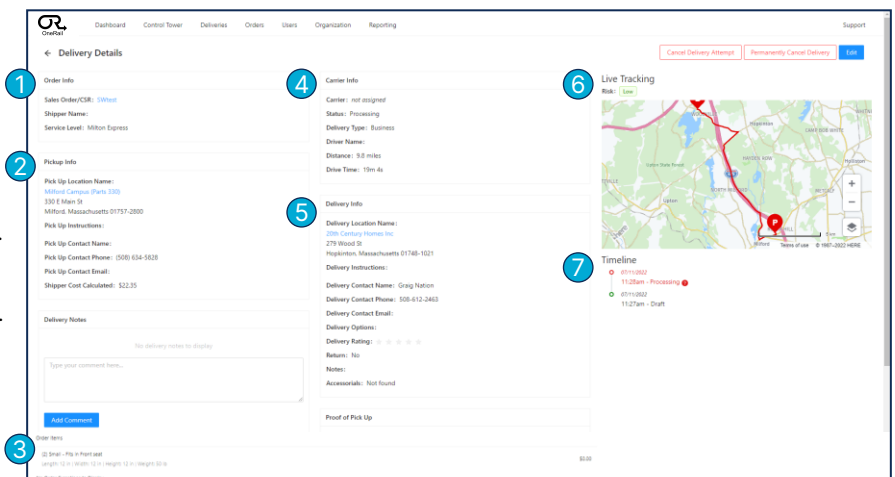


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11

# Deliveries Details Page (cont.)

- 1 **Order Info** -displays Sales Order/SSR ID #, Shipper Name and Service Level.
- 2 **Pickup Info** -Displays all info for delivery pickup, including address and contact info.
- 3 **Order Items** -An itemized view of product to be delivered as entered.
- 4 **Carrier Info** -Displays the status of the delivery along with the carrier info, distance and drive time after assigned.
- 5 **Delivery Info** -Displays detailed Delivery information including Address, Contact Info and Delivery Instructions.
- 6 **Live Tracking** -A live view of where the courier is in route.
- 7 **Timeline** -Displays complete event timeline, highlighting number of attempts, attempt details (carrier name, time) and current delivery status.



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12

# Orders Page

The **Orders** page lists all orders placed, which may contain 1 or more deliveries attached to them (a delivery, 2<sup>nd</sup> attempt delivery, etc). Orders can be added using the manual entry process or by uploading a CSV File depending on the permissions.

Order ID	Shipper	Order Date	Items	Service Level	Carrier	Status	Delivery Status
APAL:6476:0647620220 720068543	Advance Auto Parts	07/20/22 10:20am	1	30-minute-dla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
APAL:5540:0554020220 720089079	Advance Auto Parts	07/20/22 10:19am	1	30-minute-dla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
APAL:4596:0459620220 720081751	Advance Auto Parts	07/20/22 10:19am	4	30-minute-dla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
APAL:7802:0780220220 720073869	Advance Auto Parts	07/20/22 10:19am	2	30-minute-dla PU: ASAP DO: 30 mins	not assigned	Packing	Draft

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13

# Orders Page (cont.)

- Order ID** - Unique order identifier provided by the Organization generating the delivery.
- Shipper** - The shipper of the delivery.
- Order Date** - Date and Time on which the order was created in the platform.
- Items** - The number of items in the order. This can help determine vehicle needed.
- Orders** - Selection allows manual entry of an order (**Add Order**) or uploading a CSV for multiple orders (**Upload CSV File**). This function depends on permissions.

Order ID	Shipper	Order Date	Items
APAL:6476:0647620220 720068543	Advance Auto Parts	07/20/22 10:20am	1
APAL:5540:0554020220 720089079	Advance Auto Parts	07/20/22 10:19am	1
APAL:4596:0459620220 720081751	Advance Auto Parts	07/20/22 10:19am	4
APAL:7802:0780220220 720073869	Advance Auto Parts	07/20/22 10:19am	2

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14

# Orders Page (cont.)

- 6 **Service Level** - Agreed upon, acceptable pick up and delivery speeds. Named and pre-defined by the Organization.
- 7 **Carrier** - Name of the Logistics Partner carrying out the delivery.
- 8 **Status** - Current stage of the Order Advancement (Ex: Ready To Pack, Ready To Stage, Dispatch Delivery Immediately).
- 9 **Delivery Status** - Current stage of the delivery process (Ex: Driver Assigned, Picked up, Delivered).

Service Level	Carrier	Status	Delivery Status
30-minute-sla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
30-minute-sla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
30-minute-sla PU: ASAP DO: 30 mins	not assigned	Packing	Draft
30-minute-sla PU: ASAP DO: 30 mins	not assigned	Packing	Draft

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15

# Order Details Page

The **Order Details** page provides a detailed look at the specifics of a delivery's status and allows for the manual advancement of the delivery. Prompt this view by selecting an order from the **Orders** page.

Order Details **PICKING**

Sales Order/CSR: ABC56789

Shipper Name:  
Order Created On: 07/15/22 10:05am

Manual Order Advancement

Ready to Pack | Ready to Ship | Dispatch Delivery Immediately | View Delivery

Shipment #1 [View Shipping Label](#)

Service Level: Scheduled

<b>Pickup Details:</b> Milton Car - Batavia 4810 E Saale Dr Batavia, New York 14020-1017	<b>Contact Details:</b> undefined undefined (888) 815-4250	<b>Drop Off Details:</b> Genesee County Courthouse 2 Main St Batavia, New York 14020-2108	<b>Contact Details:</b> Jennifer Elcott 333-867-5309 jenniferelcott@netscape.com	Delivery Deadline: 07/15/22 10:05am
--	--	---	---	--

QTY	Title	Description	Height	Width	Length	Weight	Price
1	Large	Fits in Trunk	16 in	18 in	24 in	50 lb	\$0.00

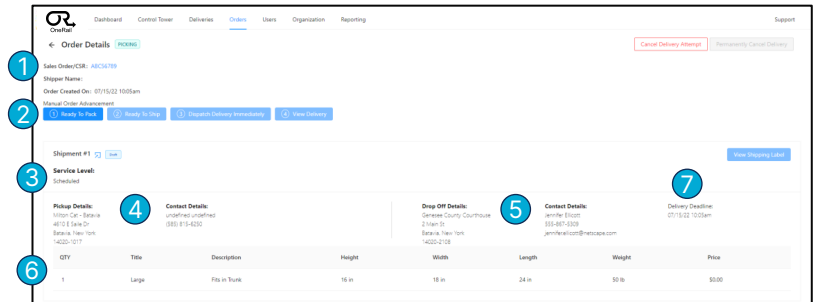
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16



# Order Details Page (cont.)

- 1 **Order ID** -Unique order identifier provided by the Organization generating the delivery.
- 2 **Manual Order Advancement** -Allows the user to advance the delivery through Ready To Pack, Ready To Ship and Dispatch Delivery Immediately. View Delivery leads the viewer to the Delivery Details page.
- 3 **Service Level** -Agreed upon, acceptable pick up and delivery speeds. Named and pre-defined by the Organization.
- 4 **Pickup Details** -Displays all info for delivery pickup, including address and contact info.
- 5 **Drop Off Details** -Displays detailed Delivery information including Address, Contact info and Delivery Instructions.
- 6 **Product Details** -A view of the product(s) to be delivered.
- 7 **Delivery Deadline** -Date and Time of delivery deadline based on SLA and entry of delivery.

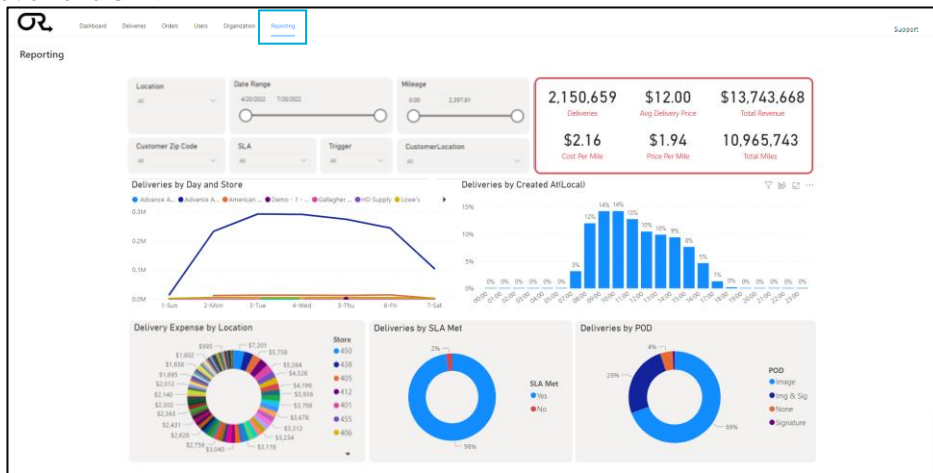


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17

# Reporting

The **Reporting** page presents a series of reports on usage, completing and costs associated with deliveries. Availability of view and functionality based on the user's permissions. These reports can be filtered by Shipper Location, Date Range, Mileage of delivery, Customer Location and SLA.



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18